

Sentula Mining Limited
Incorporated in the Republic of South Africa
(Registration number 1992/001973/06)
Share code: SNU ISIN: ZAE000107223
("Sentula" or "the Company")

TERMINATION OF MERAPE COAL JOINT VENTURE AND AWARDED OF MINING LICENCE

In June 2007, Sentula announced the formation of a 50/50 joint venture with Merafe Resources Limited ("Merafe"), known as Merafe Coal. Merafe Coal's objectives were to develop existing coal projects in its portfolio, as well as to pursue further coal opportunities in South Africa.

Shareholders are hereby advised that an agreement has been reached between Sentula and Merafe to terminate the Merafe Coal joint venture. Sentula will continue in its own capacity to pursue the development projects attributed to the joint venture and will meet the obligations placed upon it by the Mineral Resource and Petroleum Development Act. In terms of the agreement, Sentula has funded all the historic costs and will continue to fund the present and future costs associated with these projects.

Sentula is also pleased to announce that a small scale mining licence has been awarded to the Malungwa Coal project in Southern Zambia, in which Sentula holds a 25% stake, through its investment in Indongo Mining Limited. This will enable Sentula, as the managing stakeholder, to proceed to the next phase of project development.

Johannesburg
2 March 2010

Sponsor
Merchantec Capital