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**Sentula Mining Limited**  
Incorporated in the Republic of South Africa  
(Registration number 1992/001973/06)  
Share code: SNU ISIN: ZAE000107223  
("Sentula" or "the Company")

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**NOTIFICATION IN TERMS OF SECTION 122(3) OF THE COMPANIES ACT AND  
PARAGRAPH 3.83(b) OF THE LISTINGS REQUIREMENTS OF JSE LIMITED**

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In compliance with section 122(3)(b) of the Companies Act, 2008 (Act 71 of 2008) ("Companies Act") and paragraph 3.83(b) of the Listings Requirements of JSE Limited, shareholders are advised that Sentula has received notification in terms of section 122(1) of the Companies Act that Regarding Capital Management Proprietary Limited has, on behalf of its clients, acquired a beneficial interest in the securities of the Company, such that its entire beneficial interest amounts to 20.24% of the total number of securities in issue.

As required in terms of section 122(3)(a) of the Companies Act, Sentula is in the process of filing the required notice with the Takeover Regulation Panel.

Johannesburg  
8 April 2015

**Sponsor**  
Merchantec Capital