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**Sentula Mining Limited**  
Incorporated in the Republic of South Africa  
(Registration number 1992/001973/06)  
Share code: SNU ISIN: ZAE000107223  
("Sentula" or "the Company")

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**NOTICE OF ANNUAL GENERAL MEETING: AMENDMENT TO DATE OF ANNUAL GENERAL MEETING AND TO SPECIAL RESOLUTION NUMBER 1**

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Shareholders are referred to the 'Audited Summarised Consolidated Financial Results for the year-ended 31 March 2015 and notice of annual general meeting ("Notice") released on SENS on 24 June 2015.

**Amendment to date of annual general meeting**

Shareholders are advised that the date of the annual general meeting of Sentula's shareholders to be held at Ground Floor, Building 14, The Woodlands Office Park, Woodlands Drive, Woodmead, as set out in the Notice has been changed from 10:00 on Thursday, 22 October 2015, to 10:00 on Wednesday, 21 October, 2015.

The record date for the annual general meeting, being Friday, 16 October 2015, and the last day to trade Sentula shares in order to be recorded in the register to be entitled to vote at the annual general meeting, being Friday, 9 October 2015, remain unchanged.

Notification has been sent to shareholders that a revised form of proxy reflecting the appropriate dates is available on the Sentula website: [www.sentula.com](http://www.sentula.com).

**Amendment to special resolution number 1**

Shareholders are hereby also advised that special resolution number 1, as set out in the Notice, has been amended. In terms of section 66(9) of the Companies Act, 2008 (Act 71 of 2008), as amended, a company is required to seek pre-approval from shareholders for the payment of remuneration to directors for their services as directors. Special resolution number 1 is seeking shareholder approval for the remuneration of the Company's directors for their services for the year ending 31 March 2016.

Pursuant to a meeting of the Remuneration Committee, and to ensure alignment with Sentula's strategy of rightsizing its operational costs structures, it has been decided that the proposed meeting fees payable to the directors will remain constant regardless of the number of meetings attended during the financial year ending 31 March 2016.

Therefore, Sentula has removed the proposed increase in fees payable per meeting to the Chairperson and relevant members of both the Board and the Audit and Risk Committee respectively where, in the financial year ending 31 March 2016, the number of Board meetings exceeds five and the number of Audit and Risk Committee meetings exceeds four.

Johannesburg  
10 September 2015

**Sponsor**  
Merchantec Capital