

Sentula Mining Limited
 Incorporated in the Republic of South Africa
 (Registration number 1992/001973/06)
 Share code: SNU ISIN: ZAE000107223
 ("Sentula" or "the Company" or "the Group")

RESULTS OF ANNUAL GENERAL MEETING

Shareholders are advised that, at the annual general meeting of Sentula held today, all the resolutions as set out in the notice of annual general meeting ("Notice") were passed by the requisite majority of shareholders.

The number of shares voted in person or by proxy was 412 826 338, representing 70.38% of the total issued share capital of the same class of Sentula shares.

The number of shares which abstained from voting was 127 988, representing 0.02182% of the total issued share capital of the same class of Sentula shares.

The resolutions proposed at the meeting, together with the percentage of votes carried for and against each resolution, are set out below:

Resolution	% of votes carried for the resolution	% of votes against the resolution
Ordinary resolution number 1: To receive, consider and adopt the annual financial statements of the Company and the Group for the financial year ended 31 March 2015	100	-
Ordinary resolution number 2: To confirm the reappointment of PricewaterhouseCoopers Inc. as independent auditors of the Company and the Group, with Ms C Marais being the individual registered auditor	100	-
Ordinary resolution number 3: To approve the re-election as director of Stephen Naudé who retires by rotation and, being eligible, offers himself for re-election	100	-
Ordinary resolution number 4: To approve the re-election as director of Dalikhaya (Rain) Zihlangu who retires by rotation and, being eligible, offers himself for re-election	100	-
Ordinary resolution number 5: To ratify the appointment of independent non-executive director, Mdu Gama	100	-
*Ordinary resolution number 6: To ratify the appointment of non-executive director, Jacques Badenhorst	99.13862	0.86138
Ordinary resolution number 7: To ratify the appointment of Mdu Gama as member of the Audit and Risk Committee for the year ending 31 March 2016	100	-
Ordinary resolution number 8: To ratify the appointment of Stephen Naudé as the Chairperson and to approve the re-election of Stephen Naudé as member of the Audit and Risk Committee for the year ending 31 March 2016	100	-
Ordinary resolution number 9: To approve the re-election of Dalikhaya (Rain) Zihlangu as member of the Audit and Risk Committee for the year ending 31 March 2016	100	-

Ordinary resolution number 10: To endorse the Company remuneration policy	68.18666	31.81334
**Special resolution number 1: To approve the non- executive directors' remuneration for the year ending 31 March 2016	100	-
Special resolution number 2: Financial assistance in terms of section 44 of the Companies Act, 2008	99.98348	0.01652
Special resolution number 3: Financial assistance in terms of section 45 of the Companies Act, 2008	100	-
Special resolution number 4: General approval to reacquire shares	100	-
Ordinary resolution 11: Directors' authority to take all such actions necessary to implement the resolutions contained in this notice	100	-

* Shareholders are referred to the announcement released on SENS on 7 October 2015 regarding, *inter alia*, the appointment of Jacques Badenhorst, the then non-executive director, as acting Chief Executive Officer.

** Shareholders are referred to the announcement released on SENS on 10 September 2015 setting out the amendment to special resolution number 1 contained in the Notice.

Johannesburg
21 October 2015

Sponsor
Merchantec Capital