

**Sentula Mining Limited**

Incorporated in the Republic of South Africa  
(Registration number 1992/001973/06)  
Share code: SNU ISIN: ZAE000107223  
("Sentula" or "the Company")



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**NOTICE OF AN ACQUISITION OF A BENEFICIAL INTEREST IN SECURITIES**

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In accordance with section 122(3) of the Companies Act (No. 71 of 2008), as amended, and paragraph 3.83(b) of the Listings Requirements of the JSE Limited, Sentula shareholders are advised that the Company has received notification from the JB Private Equity Partnership, an *en commandite* partnership between Calibre Capital Proprietary Limited, RECM and Calibre Limited, JB Capital Proprietary Limited and JB Private Equity Investors Trust ("the Partnership") that it has increased its beneficial interest in Sentula to 36.37%.

Shareholders are further referred to an announcement released on the JSE Stock Exchange News Service on Friday, 12 February 2016 where shareholders were advised that the Takeover Regulation Panel granted a ruling to waive the requirement for a mandatory offer by the Partnership and Regarding Capital Management, in terms of section 123 of the Companies Act.

Johannesburg  
22 March 2016

Sponsor to Sentula



Questco (Pty) Ltd