

**Sentula Mining Limited**

Incorporated in the Republic of South Africa

(Registration number 1992/001973/06)

Share code: SNU ISIN: ZAE000107223

("Sentula" or "the Company")



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**RESULTS OF THE GENERAL MEETING**

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Sentula is pleased to advise its shareholders that the ordinary resolutions proposed at the Company's general meeting held today, regarding the merger of Sentula Coal Proprietary Limited and Close-Up Mining Proprietary Limited, were duly passed by the requisite majority of votes, as set out below:

<b>Resolution proposed</b>	<b>Number of ordinary shares voted</b>	<b>Shares voted %*</b>	<b>FOR %*</b>	<b>AGAINST %*</b>	<b>ABSTAIN %*</b>
<b>Ordinary resolution number 1:</b> Approval of the Merger Agreement	<b>874 132 250</b>	<b>75</b>	<b>100</b>	<b>-</b>	<b>-</b>
<b>Ordinary resolution number 2:</b> General authorising resolution	<b>874 132 250</b>	<b>75</b>	<b>100</b>	<b>-</b>	<b>-</b>

\* As a percentage of total ordinary shares in issue

Johannesburg  
28 October 2016

Sponsor  
Questco (Pty) Ltd