

Sentula Mining Limited

Incorporated in the Republic of South Africa
(Registration number 1992/001973/06)
Share code: SNU : ISIN: ZAE000107223
("Sentula" or "the Company")



DECLARATION ANNOUNCEMENT RELATING TO A PROPOSED CHANGE OF NAME, DISTRIBUTION OF A CIRCULAR AND NOTICE OF A GENERAL MEETING

CHANGE OF NAME

Shareholders are advised that the directors propose that the name of the Company be changed from "Sentula Mining Limited" to "Unicorn Capital Partners Limited" ("Change of Name").

The Change of Name is conditional upon the approval of:

- The JSE Limited; and
- Shareholders by means of a special resolution.

The salient dates relating to the proposed Change of Name are included in the table set out below.

CIRCULAR

A circular setting out, *inter alia*, information relating to the proposed Change of Name will be posted to shareholders today.

The Circular is available on the Company's website: www.sentula.co.za.

NOTICE OF GENERAL MEETING

Notice is hereby given that the general meeting of shareholders will be held on Thursday, 15 June 2017 at the Company's offices, Ground Floor – Building 14, Woodlands Office Park, Woodmead at 10:00 ("General Meeting"), to consider, *inter alia*, the relevant special resolution to approve the Change of Name.

SALIENT DATES

The salient dates and times relating to the proposed Change of Name and General Meeting are set out below:

	2017
Record date for shareholders to receive the Circular, incorporating the notice of General Meeting	Friday, 12 May
Last day to trade in order to be eligible to participate in and vote at the General Meeting	Tuesday, 6 June
Record Date (for voting purposes)	Friday, 9 June
Last day to lodge Forms of Proxy for the General Meeting by 10:00 on	Tuesday, 13 June
General Meeting to be held at 10:00 on	Thursday, 15 June
Results of the General Meeting released on SENS on or about	Thursday, 15 June
Change of Name special resolution lodged with CIPC for registration	Thursday, 15 June
Expected date of receipt of CIPC registration of Change of Name special resolution	Friday, 30 June
Expected release on SENS of the finalisation announcement in respect of the Change of Name by 11:00	Tuesday 4 July
Expected publication in the press of the finalisation	Wednesday, 5 July

announcement in respect of the Change of Name

Expected last day to trade prior to the Change of Name becoming effective Tuesday, 11 July

Expected termination date for trading under the name of "Sentula Mining Limited" and commencement of trading under the new name "Unicorn Capital Partners Limited", under share code "UCP", short name "Unicorn" and ISIN ZAE000244745 from the commencement of trade Wednesday, 12 July

Expected record date for the Change of Name Friday, 14 July

Expected date that the accounts of dematerialised shareholders with their CSDPs or Brokers will be updated with the new name Monday, 17 July

Expected date that new share certificates will be issued to certificated shareholders, posted by registered post, at their risk Monday, 17 July

The above dates and times are subject to change. Any such change will be released on SENS.

Johannesburg
18 May 2017

Sponsor



Questco Proprietary Limited