

**Unicorn Capital Partners Limited**  
(Formerly Sentula Mining Limited)  
Incorporated in the Republic of South Africa  
(Registration number 1992/001973/06)  
Share code: UCP : ISIN: ZAE000244745  
("Unicorn Capital" or "the Company")



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**TRADING STATEMENT FOR THE YEAR ENDED 30 JUNE 2017**

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In terms of the JSE Limited ("JSE") Listings Requirements, companies are required to publish a trading statement as soon as they are satisfied, with a reasonable degree of certainty, that the financial results for the period to be reported upon next will differ by at least 20% from those of the previous corresponding reporting period.

Accordingly, shareholders are advised that, for the year ended 30 June 2017:

- the headline loss per share is expected to be between 6.4 cents and 6.9 cents (2016: loss of 43.51 cents per share), being an improvement in the loss per share of between 84% and 85% compared to the loss reported for the 15 months ended 30 June 2016;
- the loss per share is expected to be between 10.0 cents and 10.7 cents per share (2016: loss of 61.27 cents per share), being an improvement in the loss per share of between 83% and 84% compared to the loss reported for the for the 15 months ended 30 June 2016; and
- the loss per share from continuing operations is expected to be between 2.8 cents and 3.0 cents per share and the loss from discontinuing operations is expected to be between 7.2 and 7.6 cents per share.

Unicorn is in the process of finalising its results for year ended 30 June 2017, which will be released on SENS on or about 22 September 2017.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's external auditors.

Johannesburg  
15 September 2017

Sponsor:  
Questco Corporate Advisory (Pty) Ltd