

Unicorn Capital Partners Limited
(Formerly Sentula Mining Limited)
Incorporated in the Republic of South Africa
(Registration number 1992/001973/06)
Share code: UCP : ISIN: ZAE000244745
("Unicorn Capital" or "the Company")



UPDATED TRADING STATEMENT FOR THE YEAR ENDED 30 JUNE 2017

Shareholders are referred to the trading statement released by the Company on 15 September 2017.

In terms of the JSE Listings Requirements, if after publication of a trading statement but before publication of the relevant periodic financial results, an issuer becomes reasonably certain that its previously published number, percentage or range in the trading statement is no longer correct, then the issuer must publish another trading statement providing the revised number, percentage or range in accordance with paragraph 3.4(b).

The Company is finalising the approval and release of its financial results for the year ended 30 June 2017 ("financial results") and following finalisation of the financial results, shareholders are hereby advised that, for the year ended 30 June 2017:

- the headline loss per share is expected to be 6.95 cents (2016: loss of 43.51 cents per share), being an improvement in the loss per share of 84% compared to the loss reported for the 15 months ended 30 June 2016;
- the loss per share is expected to be 10.34 cents (2016: loss of 61.27 cents per share), being an improvement in the loss per share of 83% compared to the loss reported for the for the 15 months ended 30 June 2016; and
- the loss per share from continuing operations is expected to be 2.66 cents per share and the loss from discontinuing operations is expected to be 7.68 cents per share.

Unicorn is in the process of finalising its results for year ended 30 June 2017, which will be released on SENS on or before 29 September 2017.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's external auditors.

Johannesburg
21 September 2017

Sponsor:
Questco Corporate Advisory (Pty) Ltd