



Previously known as Sentula Mining Limited

Unicorn Capital Partners Limited
Incorporated in the Republic of South Africa
(Registration number 1992/001973/06)
Share code: UCP ISIN: ZAE000244745
("Unicorn" or "the Company")

ANNUAL COMPLIANCE REPORT – BROAD-BASED BLACK ECONOMIC EMPOWERMENT AMENDMENT ACT NO 46 OF 2013 (“THE ACT”)

In accordance with Appendix 1 to Section 11 of the JSE Listings Requirements, notice is given that the Company’s Annual Compliance Report, in terms of section 13G(2) of the Act, is available on the Company’s website: www.unicorncapital.co.za.

By order of the board

Johannesburg

24 November 2017

Sponsor



Questco Corporate Advisory (Pty) Ltd