



Unicorn Capital Partners Limited
(Previously known as Sentula Mining Limited)
Incorporated in the Republic of South Africa
(Registration number 1992/001973/06)
Share code: UCP ISIN: ZAE000244745
("Unicorn" or "the Company")

DEALINGS IN SECURITIES BY AN ASSOCIATE OF A DIRECTOR

In compliance with paragraphs 3.63 to 3.74 of the Listings Requirements of the JSE Limited, the following information is disclosed in respect of the purchase of Unicorn ordinary shares by an associate of a director:

Name of director	Theunis de Bruyn
Name of associate	Calibre Investment Holdings Proprietary Limited
Relationship	Theunis de Bruyn is a controlling shareholder of Calibre Capital (RF) Proprietary Limited of which Calibre Investment Holdings Proprietary Limited is a wholly owned subsidiary
Nature of transactions	On-market purchase
Nature of interest	Indirect beneficial
Date of transaction	8 December 2017
Number and class of securities purchased	1 460 000 ordinary shares
Price per share	26 cents
Total value	R379 600.00
Clearance to deal	Obtained

Johannesburg

12 December 2017

Sponsor

Questco Corporate Advisory Proprietary Limited